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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:

KOI DESIGN LLC,

Debtor(s).

Case No.: 2:19-bk-10762-NB

CHAPTER 11

**ORDER SETTING COMBINED HEARING ON
(1) DISCLOSURE STATEMENT APPROVAL
AND (2) PLAN CONFIRMATION, AND
RELATED DEADLINES**

Date: December 17, 2019

Time: 2:00 p.m.

Place: Courtroom 1545

At a status conference on November 12, 2019, this court addressed procedures for the proposed chapter 11 Plan (dkt. 208) and Disclosure Statement (dkt. 209). Per Judge Bason's procedures (available at www.cacb.uscourts.gov), IT IS ORDERED:

(1) **November 14, 2019** is the deadline for the Plan proponent to serve all parties in interest, including the U.S. Trustee and the Securities and Exchange Commission, with: (a) a summary of the Plan (similar to the charts summarizing creditors' treatment and lease/contract assumption in the Disclosure Statement) as discussed on the record, including a web link to a complete copy of the Plan and Disclosure Statement, (b) ballots (for persons entitled to vote) (see Official Form B 314), and (c) this Order (collectively, the "Voting Package") (to save costs, service lists may be omitted and

1 copies may be double-sided). If applicable, service should comply with Fed. R. Bankr.
2 P. 7004(b)(3) and (h). Claims are fixed as of that date for voting purposes, except as
3 provided below.

4 (2) **December 3, 2019** is the deadline for (a) ballots to be *received* (at the
5 address listed in the ballot) and (b) objections to be served and filed (with the Clerk's
6 Office, 255 E. Temple St., 9th Floor, Los Angeles, CA 90012), including motions to allow
7 or disallow claims for voting purposes (to be heard at the confirmation hearing). See 11
8 U.S.C. § 502(c); Rule 3018(a) (Fed. R. Bankr. P.).


9 (3) **December 10, 2019** is the deadline for the Plan proponent (a) to serve and
10 file responses to any objections, (b) to file a proof of service of the Voting Package, and
11 (c) to file a ballot summary (notwithstanding the deadline in LBR 3018-1).

12 (4) **AT THE ABOVE-CAPTIONED TIME AND PLACE**, this court will hold a
13 combined hearing on (a) whether to approve the Disclosure Statement as providing
14 adequate information and (b) whether to confirm the Plan. No written motion/brief in
15 support of confirmation is required (other than responses to any objections, by the
16 deadline set forth above).

17 (5) **Testimony**. Debtor(s)/witnesses need not be present because this court
18 anticipates accepting offers of proof or setting a further hearing if necessary.

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24 Date: November 13, 2019

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27 Neil W. Bason
28 United States Bankruptcy Judge